



# DEMAND FLEXIBILITY FOR LOAD AGGREGATIONS

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#### **Outline**

- This presentation deals with understanding the effects of load pattern representations on the identification of demand flexibility
- Specific contents:
  - Demand flexibility concepts
  - Understanding the users' participation in demand side initiatives
  - Probabilistic characterization of different aggregations of residential loads
  - Aggregation of loads with thermostatic control
  - Data averaging impact on aggregations of loads and local generations
  - Conclusions

## **DEMAND FLEXIBILITY**

#### **CONCEPTS**

(averaging time step, flexibility definitions, friends and enemies of flexibility)

#### **Data resolution**

- A relevant aspect is the resolution with which the information is gathered and represented
- Two types of resolution can be identified, the combined effect of which determines the data representation effectiveness
- For time series data:
  - vertical resolution: refers to the discretization step and depends on the number of digits/bits of the output
  - horizontal resolution: refers to the time axis and depends on the data averaging time step

# Data averaging time step

- For energy analysis purposes, the information gathered must have an integral value (referring to the time step duration) and not a punctual (instantaneous) value
- The relevant data is then the energy or average power at each time step
- The average power in a given period is a conventional quantity calculated as the ratio between the energy consumption in a given time step and the time step duration
- Increasing averaging time steps make the patterns smoother
- However, in this smoothing process, information on relatively fast variations are not preserved

# **Definitions of flexibility**

The current terminology contains a number of words often used in a qualitative way:

"smart"
sustainable
resilient
flexible

Concerning flexibility, for the applications to the electrical system it refers to the possibility of deploying the available resources to respond in an adequate and reliable way to the load and generation variations during time (taking into account the corresponding uncertainty), at acceptable costs

# The Holy Grail?

- In synthesis, flexibility has been seen as the "capacity to adapt" across time, circumstances (foreseeable or not), intention (positive or negative reactions) and area of application
- Various definitions and metrics depend on the area of application: William Golden, Philip Powell, "Towards a definition of flexibility: in search of the Holy Grail?", Omega, Volume 28, Issue 4, 1 August 2000, pp. 373-384

 Curiously, the term "holy grail" has been used in the recent literature also for other aspects linked with the demand side: data

acquisition and smart metering: K. Carrie Armel, Abhay Gupta, Gireesh Shrimali, Adrian Albert, "Is disaggregation the holy grail of energy efficiency? The case of electricity", Energy Policy, Volume 52, January 2013, pp. 213-234

 The current challenges are to define and quantify flexibility in the specific contexts

# Individual or aggregate load?

- The definitions of flexibility depend on evaluations carried out at the level of individual appliances or for a load aggregation
- For *individual* appliances, definitions from the current literature are:
  - consumers' Acceptable Delay Time (ADT): maximum period of time to postpone the operation of an appliance without sacrificing the consumers' comfort
    - R. Stamminger, "Synergy Potential of Smart Appliances," EIE, D2.3 of WP 2 from the Smart-A project, Nov. 2008.
  - Appliance Flexibility Index (AFI): is a measure of the adjustable range of time of the appliances
    - C. Vivekananthan, Y. Mishra, G. Ledwich, F. Li, Demand Response for Residential Appliances via Customer Reward Scheme, IEEE Transactions on Smart Grid, Vol. 5 (2), 2014, pp. 809–820.
- For both indices, the data depend on the consumers' preferences and are gathered from questionnaires and surveys

# Individual or aggregate load?

- For the aggregate load, various approaches have been followed, among which:
  - The use of sensitivity functions indicating each user's probability of shifting each device's usage by a certain time, given the reward in the new period of usage
    - C. Joe-Wong, S. Sen, S. Ha, M. Chiang, Optimized Day-Ahead Pricing for Smart Grids with Device-Specific Scheduling Flexibility, IEEE Journal on Selected Areas in Communications, Vol. 30 (6), 2012, pp. 1075–1085.
  - The unit commitment optimization approach, to compare flexibility from demand-side resources with the one from fast ramping generation
     D.S. Kirschen, A. Rosso, J. Ma, L.F. Ochoa, Flexibility from the demand side, IEEE Power and Energy Society General Meeting, 2012.
  - An agent-based approach based on the Q-learning algorithm, obtaining flexibility factors used to simulate demand elasticity
     B. Kladnik, A. Gubina, G. Artac, K. Nagode, I. Kockar, Agent-based modeling of the demand-side flexibility, IEEE Power and Energy Society General Meeting, 2011.

# Friends and enemies of flexibility

#### The friends:

- Distributed energy resources (generation, storage)
- Multi-generation with possible shifting among different energy vectors
- Advanced ICT solutions
- Regulatory provisions (incentives)

#### The enemies:

- Uncertainties
- Thermal inertia and energy payback
- Customers' lifestyle and comfort
- Inter-temporal constraints (e.g., storage capacity, ramp rates)
- Costs
- Limited revenues for the consumers

#### **UNDERSTANDING**

#### THE USERS' PARTICIPATION

#### IN DEMAND SIDE INITIATIVES

(Real Time Pricing, Time Of Use tariffs, Critical Peak Pricing, Demand Bidding Programmes)

# The European Project SiNGULAR

# SINGULAR

Smart and Sustainable Insular Electricity Grids Under Large-Scale Renewable Integration































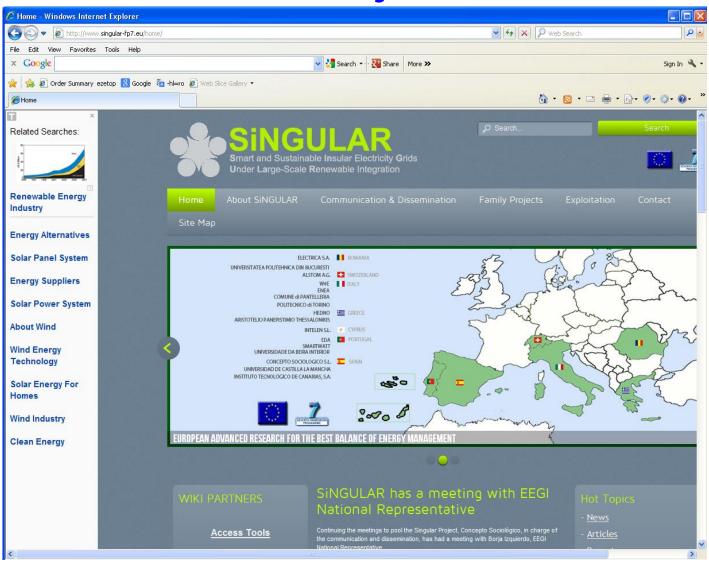


#### **SiNGULAR Partners**

#### List of Partners:

- Five Universities: AUTH Aristotelio Panepistimio Thessalonikis (Greece), POLITO Politecnico di Torino (Italy), UBI Universidade da Beira Interior (Portugal, project coordinator), UCLM Universidad de Castilla - La Mancha (Spain), UPB Universitatea Politehnica din Bucureşti (Romania)
- Three Distribution System Operators (DSOs): EDA Electricidade dos Açores (Portugal), ELECTRICA (Romania), HEDNO Diacheiristis Ellinikou Diktyou Dianomis Elektrikis Energeias (Greece)
- Eight Energy Companies and Agencies: ALSTOM (Switzerland),
   CS Concepto Sociologico (Spain), ENEA (Italy), INTELEN Services
   Limited (Cyprus), ITC Instituto Tecnologico de Canarias (Spain),
   Comune di Pantelleria (Italy), SMARTWATT Energy Services
   (Portugal), W4E Wave for Energy (Italy)

# **SiNGULAR Project Web Site**



## **Overview of the SiNGULAR aims**

- Investigation of the effects of large-scale integration of RES and DSM on the planning and operation of insular electricity grids
- Recommendations as well as scalable and replicable solutions for all regulatory, technical and economic challenges of integrating a very large share of RES in insular electricity grids
- □ Different levels of research and implementation (operation tools, planning procedures and tools, development of grid codes)

RES: renewable Energy Sources DSM: Demand Side Management

## The demand side in SiNGULAR

- WP8 Implementation of DMS, coordinated by Intelen (Cyprus)
- In progress... until May 2015
- Demand Response (DR) programmes:
  - Real Time Pricing (RTP)
  - Time Of Use (ToU)
  - Critical Peak Pricing (CPP)
  - Demand Bidding Program (DBP)
- Energy efficiency tips and behavioural commitments designed to impact on the user's everyday life concerning:
  - Lighting
  - Heating
  - Cooling
  - Electric Devices

fe concerning:

Energy measurements uploaded to the SiNGULAR platform every 15 minutes



About 100 selected

electricity consumers

in Crete

# Real Time Pricing (RTP)

- Considers that electric energy tariffs change hourly
- Each user sets an acceptable limit to the hourly consumption cost according to day ahead tariffs
- The user gets a message one hour before the hourly consumption cost is expected to exceed the limit via text, email or social media
- Incentive: virtual money (points)







# Time of Use (ToU)

- Electric energy tariffs are set for a specific time period on an advance basis
- Price related messages will be sent to consumers to shift usage to a lower cost period or reduce their overall consumption
- Incentive: virtual money (points), lower monthly bill







# **Critical Peak Pricing (CPP)**

- Designed to reward customers that reduce or shift their usage during peak hours
- Critical Peaks occur a few times during summer due to weather or system conditions with increased demand
- CPP detection occurs through day ahead events triggering, based on load forecasting
- Incentive: virtual money (points)



# **Demand Bidding Programme (DBP)**

- The user earns virtual points for reducing power during a DBP event
- The user places a bid the day before the event
- The user who manages to reduce usage during the event will receive points based on the difference between the baseline and the actual energy use for each hour of the event
- Incentive: virtual money (points), lower monthly bill







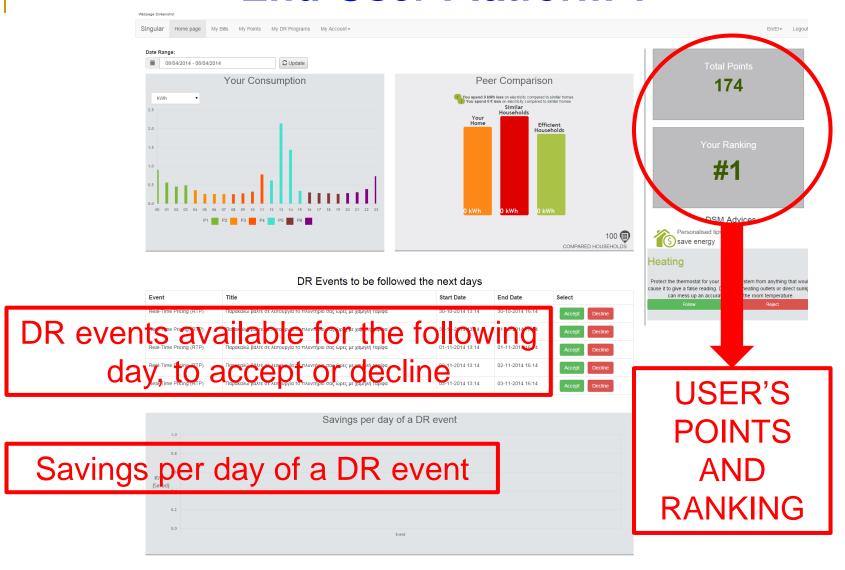
# The virtual money (points) system

- The user gains points from DR programmes in the following way:
  - Real Time Pricing
  - Time of Use
  - Critical Peak Pricing
  - Demand Bidding Programme

- → 7 points for each kWh saved
- → 3 points for each kWh saved
- → 10 points for each kWh saved
- → 5 points for each kWh saved
- For each tip or behavioural commitment followed → 6 points
- After each participation in a DR programme → 10 points









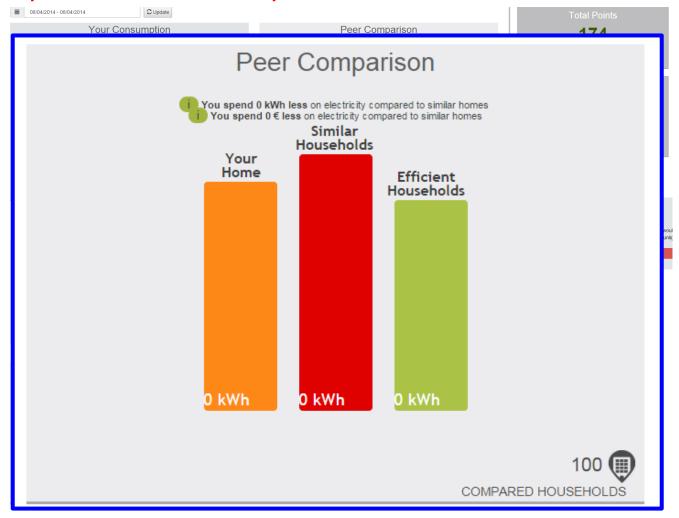
Webpage Screens

#### Near-Real Time Consumption chart (updated every 15 minutes)





Peer Comparison chart: compare users with similar households

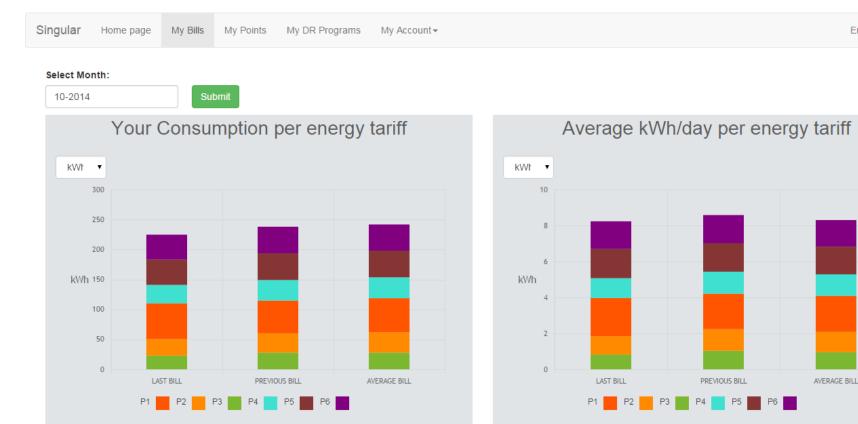




DSM advices (tips and behavioural commitments)



- > Electric energy bill *information*, based on tariffs
- > Statistics on energy usage per tariff





En/EI∓

Logout

# CHARACTERIZATION OF RESIDENTIAL LOAD AGGREGATIONS

(statistical analysis)

# Residential load patterns

- Drawing single-customer residential load patterns is difficult, because of:
  - high dependence on non-electrical aspects (family composition, age, lifestyle...)
  - irregular usage of the appliances
  - presence of load pattern peaks of short duration, mainly dependent on a few high-power appliances
- The main interest is on aggregating the load patterns of residential customers, with some key questions:
  - how does load pattern uncertainty depend on the number of customers?
  - is load pattern uncertainty variable with the hour of the day?

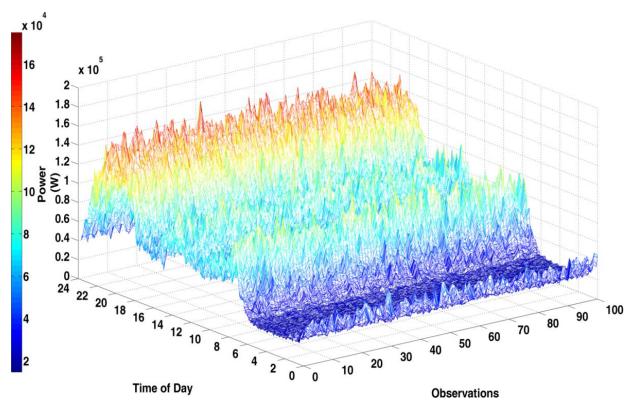
E.Carpaneto and G.Chicco, Probabilistic characterisation of the aggregated residential load patterns, *IET Generation, Transmission and Distribution*, Vol. 2, No. 3, May 2008, 373–382

# **Analysis on extra-urban customers**

 Study on a number of residential customers (families) variable from 10 to 300, 3 kW reference (contract) power for every

customer

Evolution in time
(1-minute data)
of the
aggregate demand
for 150 houses
(100 Monte Carlo
observations
from a
bottom-up model)



A. Cagni, E. Carpaneto, G. Chicco and R. Napoli, Characterisation of the aggregated load patterns for extra-urban residential customer groups, *Proc. IEEE Melecon 2004*, Dubrovnik, Croatia, May 12-15, 2004, Vol.3, pp. 951-954

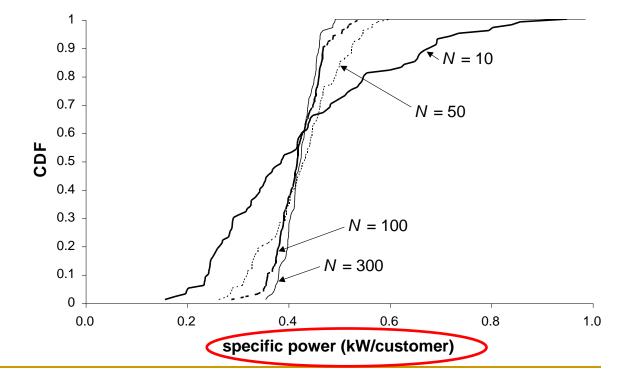
# Cumulative Distribution Function (CDF) of the specific power

 The CDFs quantitatively represent how the load power variation depends on hour and number of customers

for a given hour, the mean value for different numbers of customers is

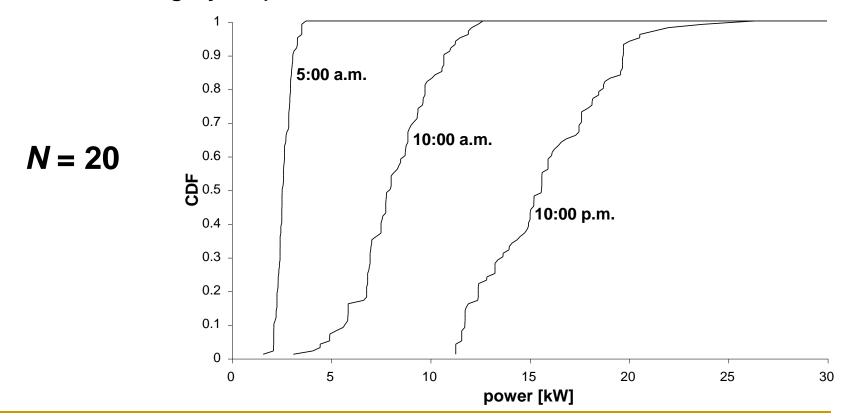
nearly similar

hour 10 a.m.



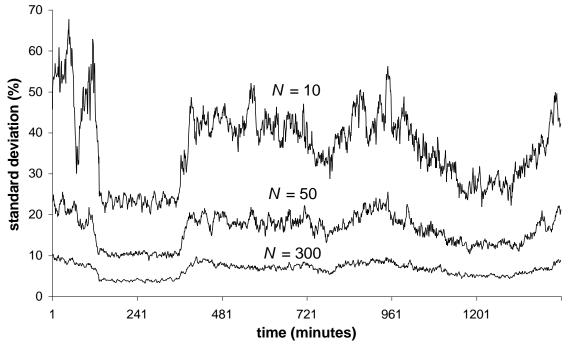
# Cumulative Distribution Functions (CDFs) for a given load aggregation

 For a given number of customers, mean value and standard deviation highly depend on the hour



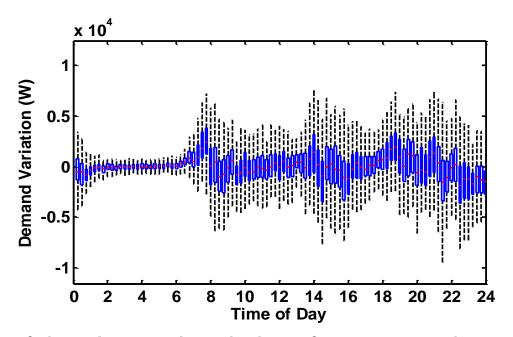
# **Evolution in time of the standard deviation**

- Quantitative evaluation of the evolution of the standard deviation w.r.t. time and number of customers
  - standard deviations in per cent of the corresponding mean value
  - lower values represent more easily predictable consumption during night (low consumption) and evening (high consumption)



# **Analysis of the demand variations**

 Statistical analysis of the demand variations considering the aggregation level a and the averaging time step s



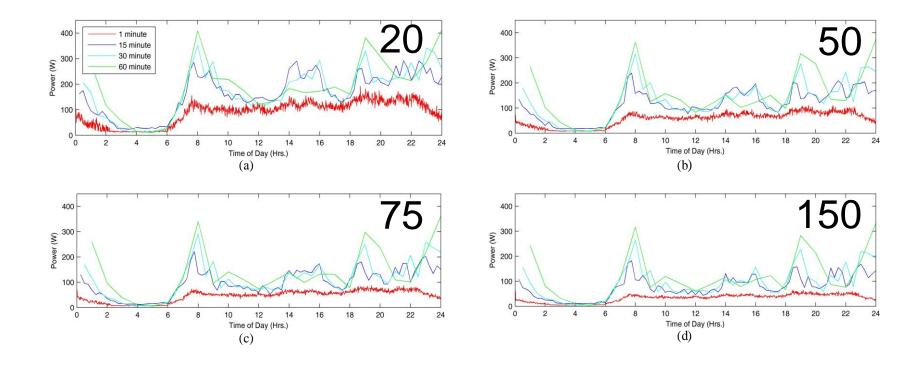
Box plot of the *demand variations* for aggregation of 20 houses with 15-minute averaging time step

I.A. Sajjad, G. Chicco, R.Napoli, "A Probabilistic Approach to Study the Load Variations in Aggregated Residential Load Patterns", Proc. 18<sup>th</sup> Power Systems Computation Conference (PSCC), 18-22 August 2014, Wroclaw, Poland, paper 546.

#### **Evolution of the mean load variations**

Comparison of daily mean load variations per house with aggregations of

(a) 20 houses (b) 50 houses (c) 75 houses (d) 150 houses

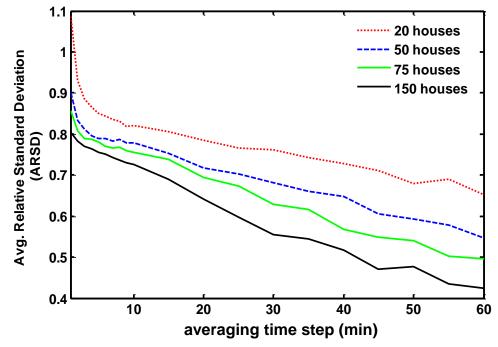


# **Analysis of the demand variations**

- Average Relative Standard Deviation (ARSD) calculated using parameter estimation to find out information on the data spread for each combination of aggregation and sampling time
- Higher ARSD values give more information about the variability of the customer's aggregate behavior

Higher averaging time step means less possibility of following the dynamics of the daily variations

This *reduces* the potential of estimation of demand side flexibility



#### **AGGREGATION OF LOADS**

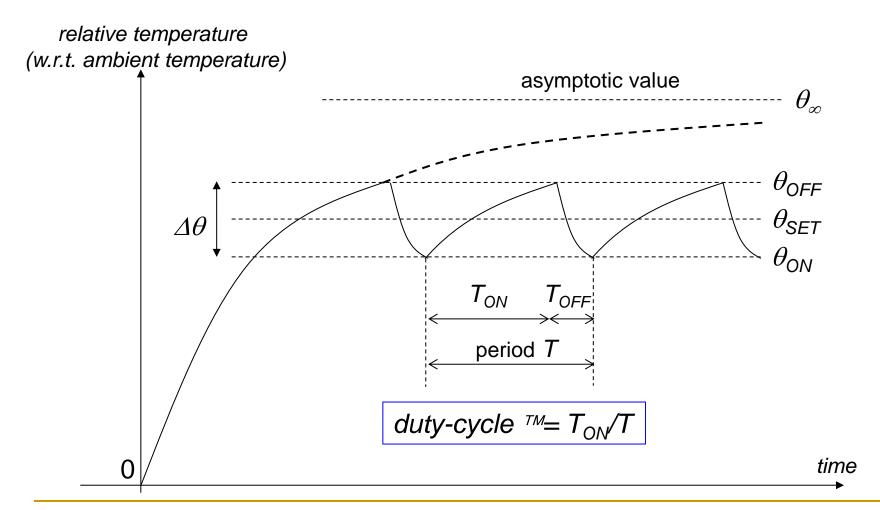
#### **WITH**

#### THERMOSTATIC CONTROL

(load diversity, cold load pickup, energy payback)

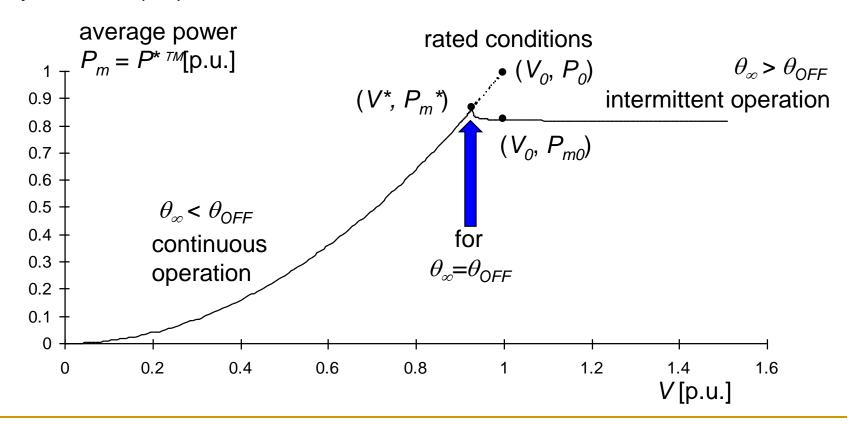
#### Temperature range for thermostat control

Heating load (for cooling load the temperature is reverted)



# Static characteristic of a single load controlled by a thermostat

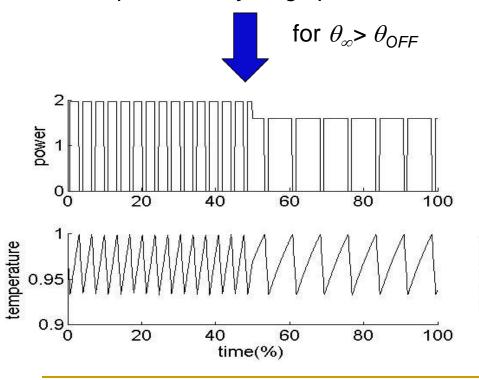
 Details on continuous operation (CO) branch and intermittent operation (IO) branch



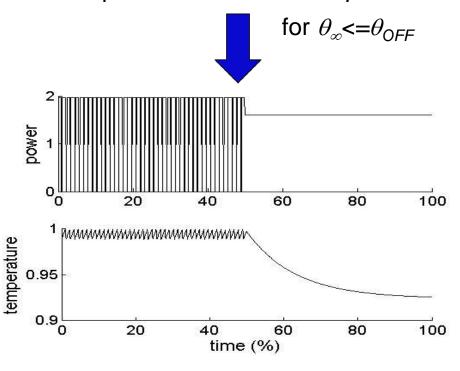
## **Dynamic model**

 A single thermostat-controlled load responds to a voltage variation by establishing a new operating cycle of different duration

Final point with cycling operation



Final point with continuous operation



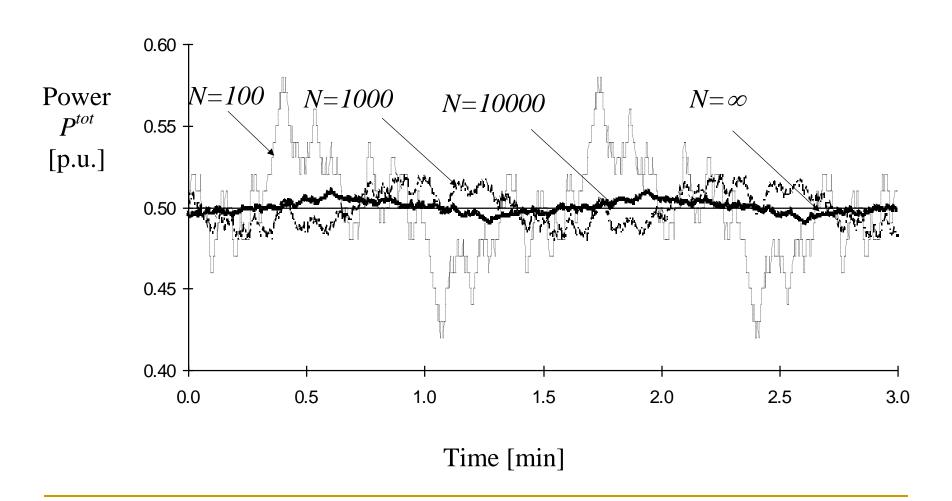
#### Aggregation of thermostat-controlled loads

- The model of the single load is not sufficient to represent the behavior of an aggregation of thermostat-controlled loads
- Load diversity (shifting in time of the cycling operation due to lack of synchronism among the loads) and structural differences between the loads have to be considered by using probabilistic analysis techniques
- Cold Load Pickup: after a long interruption, when power is restored, many of the automatically controlled appliances will demand power simultaneously, resulting in a temporary loss of diversity and possible overload of the connecting lines
- Energy Payback: in the load recovery after a voltage interruption, an extra amount of energy is required to bring all the loads to a temperature inside the range for thermostat control

## Aggregation of thermostat-controlled loads

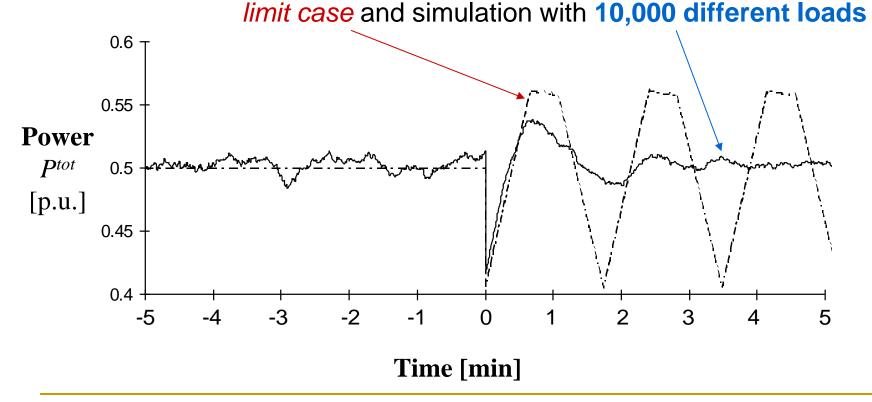
- Load diversity is addressed by considering a time reference instant and choosing at random the position of the duty-cycle of each load
- A limit case is considered with N identical loads with uniformly distributed cycles over the period T
- Other cases are defined with variations of the parameters chosen inside given ranges, for:
  - temperature setpoint and deadband
  - rated power
  - thermal time constant
  - difference between the asymptotic temperature and the ambient temperature

# N structurally equal loads with the same total mean power (0.5 p.u.)



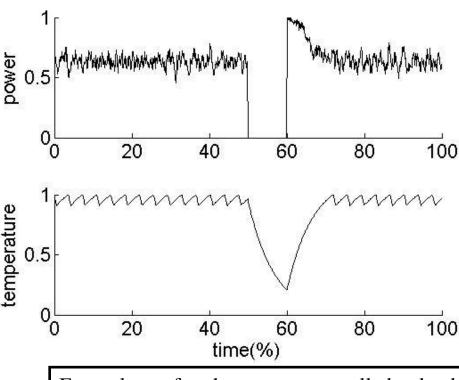
# Aggregated load recovery after a step voltage variation

 $V_0$  = 1 p.u., voltage variation  $\Delta V$  = -10%,  $\theta_{SETO}$  = 150°  $C \pm 20\%$   $\Delta \theta$  = 10°  $C \pm 25\%$ ,  $\theta_{\infty 0}$  = 300°  $C \pm 10\%$ ,  $\tau$  = 10 min  $\pm$  50%,  $P_0$  = 1 p.u.  $\pm$  50%



## **Cold Load Pickup (CLP)**

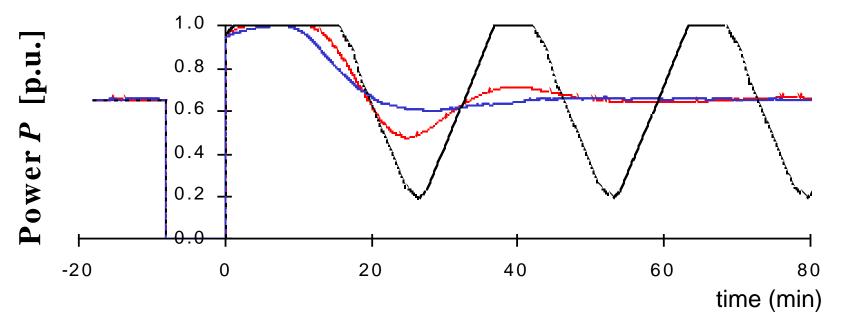
- The results of the analysis of a supply interruption for N = 100 loads is shown in the first graph
- The load is increasing due to the Cold Load Pickup after the supply restoration
- This may cause long-term overload in the distribution system conductors
- The temperature of the aggregated load drops below the thermostat ON limit during the supply interruption



Example of thermostat-controlled load dynamics with Cold Load Pickup (aggregate load and temperature for a single load)

## **Example with aggregation of different loads**

• Cold load pickup of 10,000 loads with random parameters after an interruption of duration  $\Delta t = 8$  min



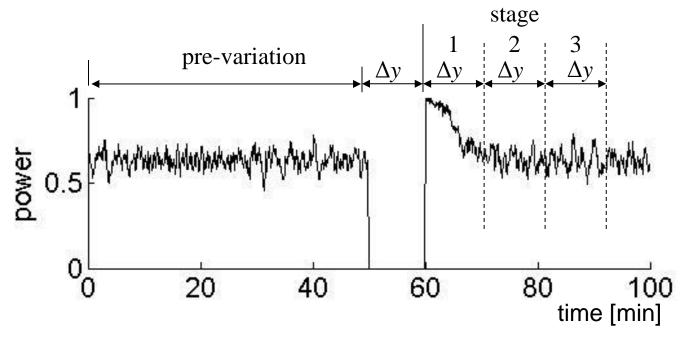
LIMIT CASE
"SMALL" PARAMETER VARIATIONS
"LARGE" PARAMETER VARIATIONS

$$\Delta P = 50\% P_0$$
,  $\Delta \theta_{\infty} = 10\% \theta_{\infty0}$ ,  $\Delta (\Delta \theta) = 25\% \Delta \theta_0$ ,  $\Delta \theta_{\text{SET}} = 10\% \theta_{\text{SET0}}$ ,  $\Delta \tau = 25\% \tau_0$ 

$$\Delta P = 50\% P_0$$
,  $\Delta \theta_{\infty} = 10\% \theta_{\infty 0}$ ,  $\Delta (\Delta \theta) = 50\% \Delta \theta_0$ ,  $\Delta \theta_{\text{SET}} = 20\% \theta_{\text{SET}0}$ ,  $\Delta \tau = 50\% \tau_0$ 

#### Stages of load recovery

- The load recovery can be analyzed by considering successive stages, e.g., with the same duration of the interruption
- The power evolution can be partitioned into these stages, computing the average power at each stage and referring it to the pre-interruption average power



## **Energy payback factor**

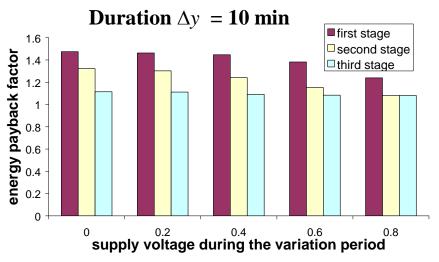
- The energy payback factor  $\rho_k(V)$  is defined as the *ratio* between the average power $P_k^{AV}(V)$  at stage k of the energy payback period and the pre-interruption average payer
- For stage k = 1, 2, 3:

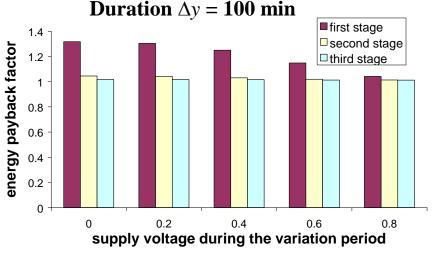
$$\rho_k(V) = \frac{P_k^{AV}(V)}{P_{pre}^{AV}}$$

The values of the energy payback factor  $\rho_k(V)$  are conventionally evaluated at the first *three stages* for different *magnitude* and *duration* of voltage variation

# **Energy payback factors for different** supply voltage variations

• Example for an aggregation of N = 100 loads





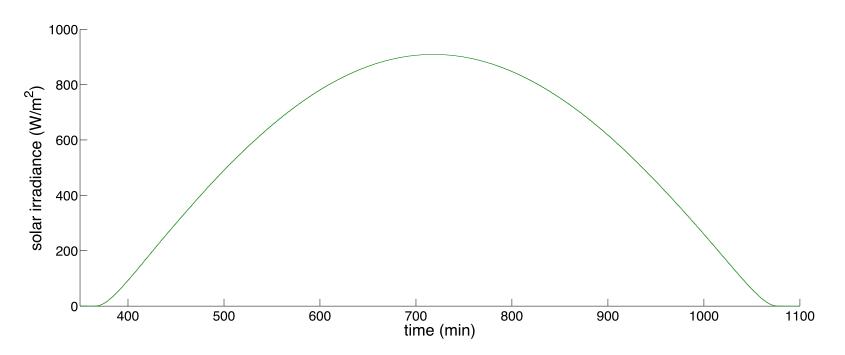
- •Energy payback factors values for total voltage interruption: 46%, 32%, 11%
- The energy payback slightly continues after the first three stages
- •Energy payback factors values for total voltage interruption: 32%, 4%, 2%
- •The energy payback mainly occurs during the first stage

# DATA AVERAGING IMPACT ON AGGREGATIONS OF LOADS AND LOCAL GENERATION

(net energy output, net metering costs)

#### Gathering photovoltaic data

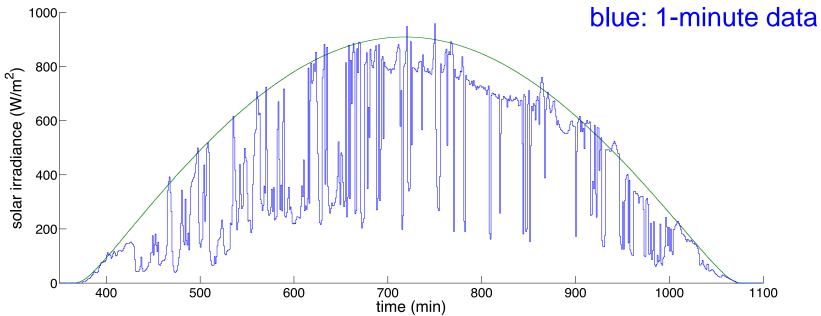
- In a given day, the evolution in time of solar irradiance at clear sky can be represented by using specific models
- Let us consider the Moon-Spencer model



P. Moon and D.E. Spencer, "Illumination from a non uniform sky", *Trans. of the Illumination Engineering Society*, Vol. 37 (12), pp. 707-7261, 1942.

#### **Broken clouds**

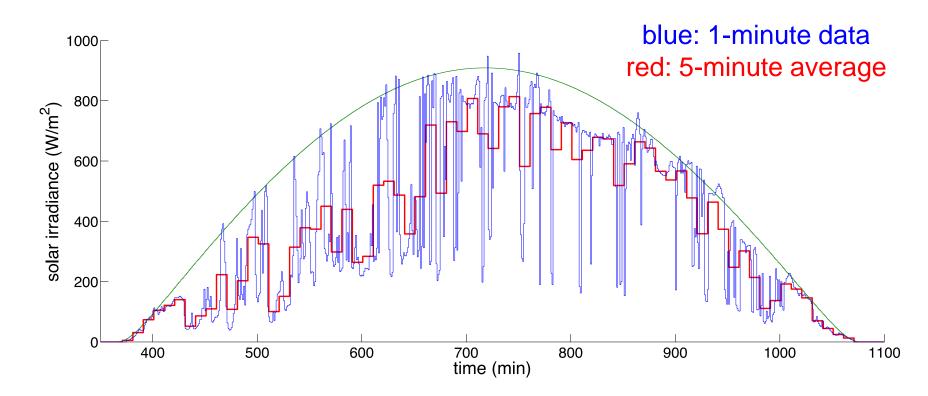
- Fluctuating solar irradiance, with enhanced solar irradiance reaching the ground followed by lower values
- With respect to the solar irradiance at clear sky, dense broken clouds can give peaks of solar irradiance of about 150% of followed by drops to about 10-20%



F.Spertino, P. Di Leo, V. Cocina, Accurate measurements of solar irradiance for evaluation of photovoltaic power profiles. *Proc. IEEE Grenoble PowerTech*, 2013.

#### **Broken clouds**

- The broken clouds do not increase the energy content
- Averaging the measurement over a longer time step reveals the compensation of the energy content



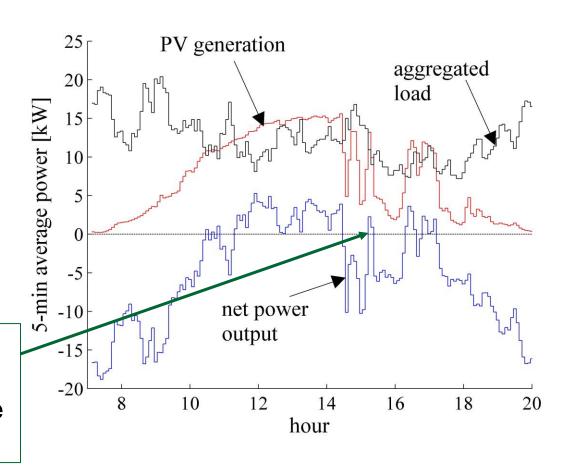
#### A net output energy example

- An example is shown here on a real system with an aggregated load composed of residential consumers and general building services (sum of rated powers about 150 kW), and a 25 kW<sub>p</sub> photovoltaic (PV) plant
- Average power data have been gathered each 5 min in a mid-May day, from hour 7 am to hour 8 pm
- In the time period of analysis, the load consumes 161.3 kWh, and the PV system produces 94.7 kWh
- Globally, the equivalent production and consumption system consumes 66.6 kWh (net energy)

## **Equivalent system and net output**

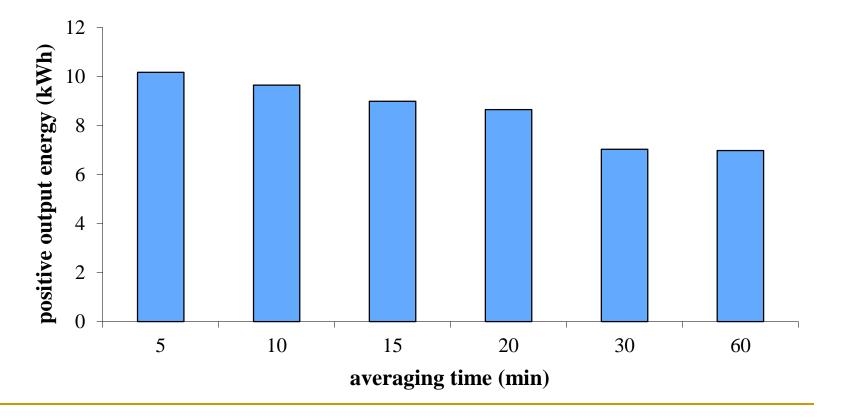
- The system generates or absorbs power at different times
- The positive net power output changes for increasing averaging time steps, due to reduction in the detail of representation of the information

The *positive* net power output segments around 3:30 pm *disappear* when the averaging time increases



#### Effects of different averaging time steps

 The set of data gathered has been used to create reduced data sets at different averaging times (multiples of 5 min) storing the data on daily energy produced and consumed



#### Hints on the averaging time step

- The effectiveness of net power analysis is conditioned by the data set with the lowest averaging time step
- When the difference between positive and negative net power values is of interest (e.g., due to different economic treatment), similar (and possibly high) averaging time steps should be used for gathering production and consumption data
- Improving the averaging time step only for one of the two types of data could look ineffective

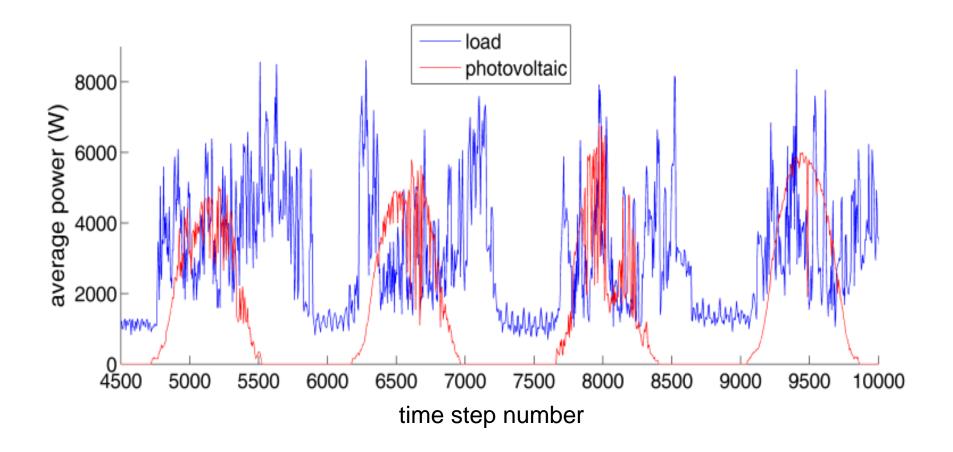
#### Parametric analysis on averaging time step

- Analysis for a grid-connected local system containing PV generation and load
- Generation PV plant with rated power 7.5 kWp and data gathered at irregular time intervals and processed to get a 5-min averaging time step pattern
- Load composed of 10 residential flats, with reference power 30 kW (sum of the contract power values), gathered with regular time step 1-min and processed to get a 5-min averaging time step pattern

G. Chicco, V. Cocina, A. Mazza and F. Spertino, "Data Pre-Processing and Representation for Energy Calculations in Net Metering Conditions", *Proc. IEEE Energycon 2014*, Dubrovnik, Croatia, 13-16 May 2014, paper 262.

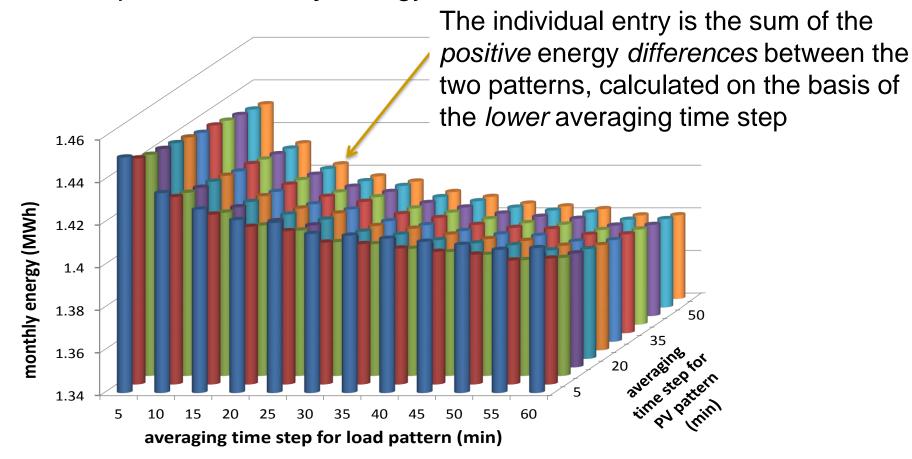
#### Load and PV patterns averaged at 5 min

Example of pattern data for four successive days



#### **Parametric analysis**

 The averaging time step differences have a visible effect on the net positive monthly energy



## Costs with different averaging time steps

 Positive and negative net energy components are associated with their costs

Let us consider:

T: observation period

 $\tau_o$ : base averaging time step

 $\{m, \upsilon\} = 1, ..., M$ : multipliers of  $\tau_o$  for the load and the generation patterns, respectively

 $\hat{W}_{T,t_0}^{(m,v)}$  and  $\check{W}_{T,t_0}^{(m,v)}$ : positive and negative *net monthly energy*  $r_b$ ,  $r_s$ : buying and selling energy *rates* (monetary units/MWh)

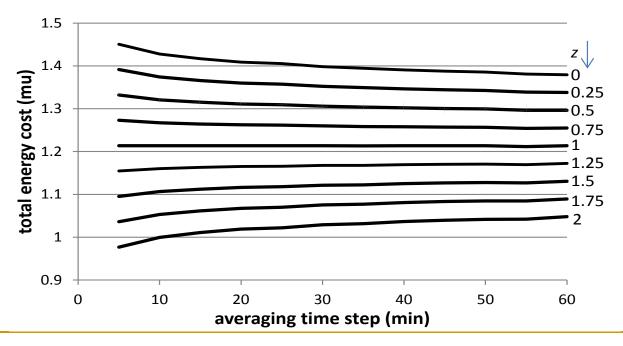
Energy rate ratio  $z = r_s / r_b$ 

The total energy cost (with positive and negative components) is

$$C_{W_{T,t_0}^{(m,v)}} = \Gamma_b \hat{W}_{T,t_0}^{(m,v)} + \Gamma_s \widetilde{W}_{T,t_0}^{(m,v)}$$

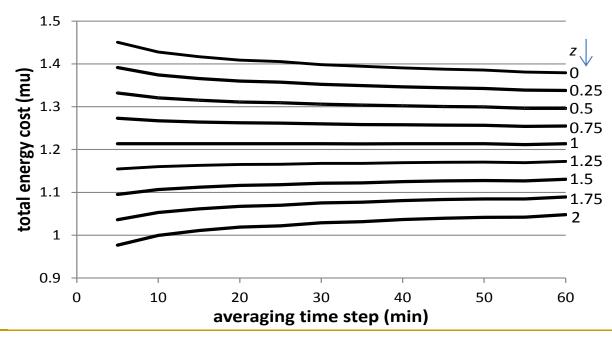
## Costs with different averaging time steps

- Example with the same (variable) averaging time step for the PV generation pattern and the load pattern
- Parameter z variable from zero (limit case, no reward for the energy produced) to 2 (the energy produced is rewarded at double rate with respect to the cost of the energy bought)



## Costs with different averaging time steps

- z = 1 (equal rates): no difference in the energy costs (the net energy is always the same and the positive and negative contributions compensate for each other)
- z > 1 (higher reward for local generation): convenience to *reduce* the averaging time step, to identify better the energy contributions



#### **LOOKING**

**AT THE** 

**FUTURE** 

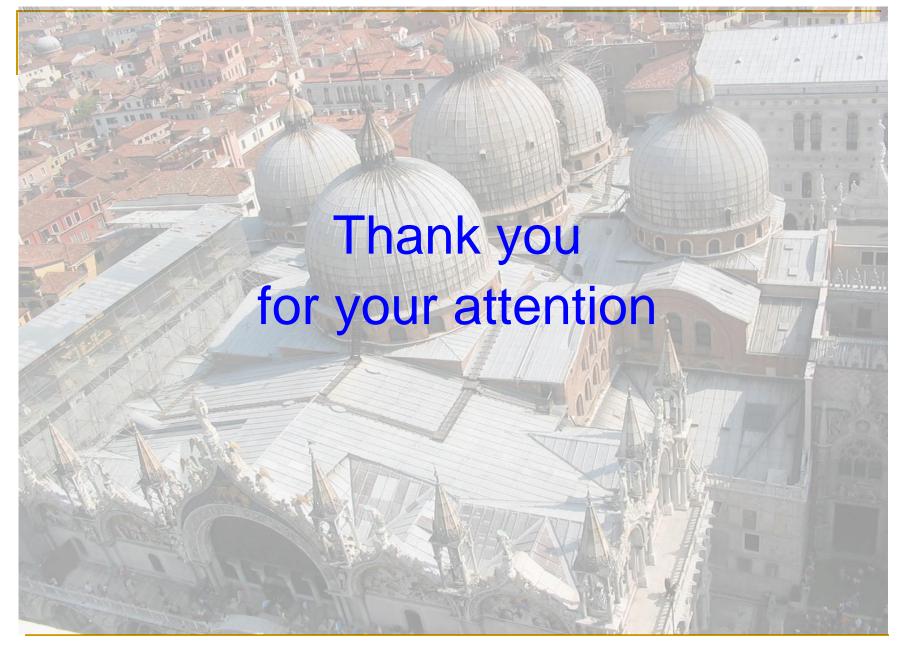
(forecasting aspects, anticipatory knowledge)

#### **Forecasting aspects**

- Load and local generation forecasting are needed to create a baseline around which flexibility can be assessed
- The baseline has to be reliable, as it is taken as the reference to calculate the effects of flexibility and the corresponding economic implications
- The relations between the load/generation forecasting errors and the outcomes of the flexibility assessment have to be determined in an accurate way
- The forecasting procedures themselves have to be adapted to encompass the presence of "flexible" operations as a further source of uncertainty

#### **Anticipatory knowledge**

- Recognizing an event of foreseeable duration and pattern in its first instants enables the operator for anticipating the pattern evolution at successive time moments
- Event-driven analysis and anticipatory knowledge can be used to condition the use of controllable resources in order to achieve specified objectives (peak load reductions, better fit between local generation and load, and so forth)
- The expected diffusion of controllable resources in local systems makes this kind of analysis particularly attractive





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